Application List Opens	Application List Closes
December 03, 2008	**December 31, 2008**

LEAD ISSUING HOUSE:

FBN Capital

RC: 446599

JOINT ISSUING HOUSE

BGL

RC: 223042

HONEYWELL FLOUR MILLS PLC
RC: 55495
Offer for Subscription of
941,176,471 Ordinary Shares of 50 kobo each at
₦8.50 per share
Payable in Full on Application

JOINT ISSUING HOUSES:

Bank PHB PlatinumHabib Bank Plc
RC:1254478

UBA Capital
RC: 444999

OCEANIC CAPITAL COMPANY LIMITED

Applications must be made in accordance with the instructions set out on the back of this application form. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt, please consult your Stockbroker, Accountant, Banker, Solicitor or any other professional adviser for guidance.

DECLARATION

☐ I/We am/are 18 years of age or over

☐ I/We authorise you to send a share certificate and/or cheque for any amount overpaid by Registered post to the address given below and to procure registration in my/our name as the holder(s) of such number of shares or such smaller number, as aforesaid.

☐ I/We attach the amount payable in full on application for the number of shares in Honeywell Flour Mills Plc at N8.50 per share.

☐ I/We agree to accept the same or any smaller number of shares in respect of which allotment may be made upon the terms of the Prospectus and subject to the Memorandum and Articles of Association of Honeywell Flour Mills Plc.

☐ I/We declare that I/we have read a copy of the Prospectus for the Offer dated Xxx xx, 2008 by the Joint Issuing Houses on behalf of Honeywell Flour Mills Plc.

GUIDE TO APPLICATION

Number of units applied for	Amount payable
1,000 minimun	N 8,500.00
Subsequent multiples of 100	N 850.00

Date (DD/MM/YYYY) ☐☐ / ☐☐ / 2008

CONTROL NO: (Registrar's use only)

Number of Units Applied for:

Value of units applied for / Amount Paid ₦ . .

PLEASE COMPLETE IN BLOCK LETTERS

1. INDIVIDUAL / CORPORATE APPLICANT

Title : ☐ Mr. ☐ Mrs. ☐ Miss

Surname / Company's Name

Other Names (for individual applicant only)

Full Postal Address/Street Address

City/Town

State

Land Phone Number

Mobile (GSM) Phone Number

Email Address

Next of Kin

CSCS NO (if you want shares credited to your CSCS A/C) C

Clearing House Number (CHN)

Name of Stockbroker

2. JOINT APPLICANT

Surname

Title : ☐ Mr. ☐ Mrs. ☐ Miss

Other Names

3. Bank details (for E-Dividend):

Name of Bank

Branch

Account No:

Signature or Thumbprint

Signature or Thumbprint

Company Seal & Incorporation Number (Corporate Applicant)

First Registrars

Stamp of Receiving Agent

9015460612