

Application List Opens
December 03, 2008

Application List Closes
December 31, 2008



HONEYWELL FLOUR MILLS PLC
Offer for Sale of RC: 55495

1,252,941,177 Ordinary Shares of 50 kobo each
at ₦8.50 per share
Payable in Full on Application

JOINT ISSUING HOUSES:

LEAD ISSUING HOUSE:



RC: 446599

JOINT ISSUING HOUSE



RC: 223042



RC: 125478



RC: 44999



Applications must be made in accordance with the instructions set out on the back of this application form. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt, please consult your Stockbroker, Accountant, Banker, Solicitor or any other professional adviser for guidance.

DECLARATION

I/We am/are 18 years of age or over

I/We authorise you to send a share certificate and/or cheque for any amount overpaid by Registered post to the address given below and to procure registration in my/our name as the holder(s) of such number of shares or such smaller number, as aforesaid.

I/We attach the amount payable in full on application for the number of shares in Honeywell Flour Mills Plc at ₦8.50 per share.

I/We agree to accept the same or any smaller number of shares in respect of which allotment may be made upon the terms of the Prospectus and subject to the Memorandum and Articles of Association of Honeywell Flour Mills Plc.

I/We declare that I/we have read a copy of the Prospectus for the Offer dated Xxx xx, 2008 by the Joint Issuing Houses on behalf of Honeywell Flour Mills Plc.

GUIDE TO APPLICATION

Number of units applied for	Amount payable
1,000 minimum	₦ 8,500.00
Subsequent multiples of 100	₦ 850.00

Date (DD/MM/YYYY)

/ / 2 0 0 8

CONTROL NO: (Registrar's use only)

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Number of Units Applied for:

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Value of units applied for / Amount Paid

₦

PLEASE COMPLETE IN BLOCK LETTERS

1. INDIVIDUAL / CORPORATE APPLICANT

Surname / Company's Name Title : Mr. Mrs. Miss

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Other Names (for individual applicant only)

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Full Postal Address/Street Address

.

City/Town

.

State

.

Land Phone Number

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Mobile (GSM) Phone Number

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Email Address

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Next of Kin

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CSCS NO (if you want shares credited to your CSCS A/C) Clearing House Number (CHN)

C

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Name of Stockbroker

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2. JOINT APPLICANT

Surname Title : Mr. Mrs. Miss

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Other Names

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3. Bank details (for E-Dividend):

Name of Bank

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Branch

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Account No:

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Signature or Thumbprint



Signature or Thumbprint

Stamp of Receiving Agent

Company Seal & Incorporation Number (Corporate Applicant)

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